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E-Filed on August 1, 2006

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor	<u> </u>
In re:) BK-S-06-10726-LBR
) Chapter 11
USA CAPITAL REALTY ADVISORS, LLC,)
Debtor)
In re:	BK-S-06-10727-LBR
) Chapter 11
USA CAPITAL DIVERSIFIED TRUST DEED) Onapter 11
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FUND, LLC,)
Debtor	<u>)</u>
In re:) BK-S-06-10728-LBR
) Chapter 11
USA CAPITAL FIRST TRUST DEED FUND,)
LLC,)
Debtor)
In re:	BK-S-06-10729-LBR
) Chapter 11
USA SECURITIES, LLC,)
Debtor)
Affects:	<u> </u>
All Debtors)
Debtor Affects:) Chapter 11) <u>)</u>))